

WORLDWIDE TRAVEL PROTECTION PLAN MEMBERSHIP APPLICATION

Applicant Name _____ Date of Birth _____ Sex _____

*Current Residence Address _____

City _____ State _____ Zip _____ Phone _____

Email Address _____

Emergency Contact Name _____ Relationship _____

City _____ State _____ Zip _____ Phone _____

MEMBERSHIP BENEFITS

- Membership card to carry with you at all times
- Service by IEA's network of qualified service and transport providers
- Assistance in obtaining discounted fares for returning family members
- Access to IEA's 24-hour professional response center, toll free at (877.288.8114)
- Guaranteed payment (up to \$5,000) to qualified service and transport providers
- Benefits are transferable to any residence in the United States or Canada

In the event of member's demise while traveling more than 75 miles from their residence, IEA will facilitate the transport and return of the member's mortal remains or ashes via appropriate means, facilitate all necessary documentation as required and maintain appropriate communications between the sending service provider, transport carrier, your receiving service provider and the member's family. If necessary, IEA will facilitate the procurement of consular services. IEA will wire required payment to the qualified service and transport provider(s) for all of the above described arrangements (up to a maximum of five thousand dollars) at no additional cost to member. IEA will act as the member's personal representative as a transport and return facilitator. In order to receive transport benefits described herein, IEA (or IEA seller representative) must be contacted first and all transport related arrangements must then be facilitated by IEA through IEA's selected qualified service provider network. If IEA (or its seller representative) is not notified first, additional costs will be incurred and no claims for reimbursement will be accepted by IEA. Benefits hereunder will not apply in the event of death caused by suicide, acts of war, terrorism, or occurrence of death outside the United States or Canada while traveling for the specific purpose of receiving medical care outside the United States or Canada.

*Residence is defined as the place of residence(s) for 90 days or more in the twelve months preceding the date of death. A member may have more than one residence. Verification of residence(s) will be required at the time transport arrangements are facilitated by IEA. A nursing home, foster home or medical institution (or like kind) will be deemed the residence if the stay has exceeded 90 days. If enrollment in IEA occurs while traveling away from the residence(s), IEA membership and benefits become effective for subsequent travel upon the member's return to their residence(s). **DISCLOSURES:** Benefits under this membership are available to legal citizens of the United States and Canada only, unless individual state law precludes such. IEA acts on behalf of its member as a professional transport facilitator and assures compliance with OAR 830-030-0060-0070 and ORS 692.040 (3) (4). IEA is not providing insurance and is exempt from such in compliance with ORS 731.036(8) (c). IEA is not providing funeral or cremation services or related merchandise of any kind as defined under ORS 692.020, 025 and ORS 97.010.

Lifetime Membership

\$399

Select preference for transport of deceased

- Cremated Remains
- Bodily Remains

Includes benefits mentioned above, membership identification card, database entry, administration, access to IEA's 24 hour response center, facilitation of necessary transport arrangements through IEA's network of qualified transport providers to return cremated or mortal remains in a minimum appropriate transport container to a location receiving funeral facility near the member's primary residence.

In the event of my demise while traveling more than 75 miles from my *residences(s), I authorize IEA or its agent(s) to facilitate and pay for all necessary transport and return arrangements in accordance with this membership agreement. I understand that IEA is simply a professional transport facilitator and is not providing funeral or cremation services or related merchandise now or into the future under this membership agreement. I also understand that my membership is not comprised of or represented as insurance or pre-paid funeral or cemetery arrangements of any kind. Amounts paid by the member herein will not be refunded after 30 days from the date herein. I also understand that my IEA Membership is transferable to a new residence; however it is my responsibility to notify IEA of such change of residence in order for IEA to revise its database information.

Member (Applicant) Signature _____ Date _____

IEA Seller Representative ("Seller") Name _____ Seller Firm Name _____

Seller Firm Address _____ City _____ State _____ Zip _____

Seller Signature _____ Date _____ Phone _____

PAYMENT –Paid in Full _____ Billing _____ ACH _____. Make check or money order payable to Essential Planning Group.

Check # _____ Check Amount _____ Account Name _____

Buyer may cancel this transaction with full refund at any time up to midnight of the 30th day after the date of this transaction. No Seller representative is authorized to make verbal agreements other than those contained herein. Membership is not insurance or a prepaid funeral plan.